

**OmniCare Health Plan
Statutory Capital Projections**

Attachment H

Option A

	FY 2001 Audited	FY 2002 Projection	FY 2003 Projection	FY 2004 Projection	FY 2005 Projection	FY 2006 Projection	FY 2007 Projection
Net worth beginning of year	\$ (40,717)	\$ (57,831)	\$ (7,042)	\$ (3,495)	\$ (386)	\$ 2,578	\$ 5,932
Projected net income (loss)	(17,464)	4,407	3,547	3,109	2,964	3,354	3,798
Change in non-admitted assets	350	-	-	-	-	-	-
Write off of liabilities*	-	70,909	-	-	-	-	-
Proposed cash payment	-	(24,527)	-	-	-	-	-
Net worth end of year	\$ (57,831)	\$ (7,042)	\$ (3,495)	\$ (386)	\$ 2,578	\$ 5,932	\$ 9,730

Option B

	FY 2001 Audited	FY 2002 Projection	FY 2003 Projection	FY 2004 Projection	FY 2005 Projection	FY 2006 Projection	FY 2007 Projection
Net worth beginning of year	\$ (40,717)	\$ (57,831)	\$ (222)	\$ 3,325	\$ 6,434	\$ 9,398	\$ 12,752
Projected net income (loss)	(17,464)	4,407	3,547	3,109	2,964	3,354	3,798
Change in non-admitted assets	350	-	-	-	-	-	-
Write off of liabilities*	-	20,413	-	-	-	-	-
Proposed cash payment	-	(17,708)	-	-	-	-	-
Issuance of surplus notes	-	50,497	-	-	-	-	-
Net worth end of year	\$ (57,831)	\$ (222)	\$ 3,325	\$ 6,434	\$ 9,398	\$ 12,752	\$ 16,550

* Includes \$2.7 million of incurred but not reported claims